

Teraverde® COC Comparison and COC/Initial Disclosure Request Manager for Encompass®

COC Comparison and COC / Initial Disclosure Request Manager

- **What it Does:** The COC Comparison and COC / Initial Disclosure Request Manager takes a snapshot of important data elements that may trigger a COC and issues a warning flag to determine if a COC indeed has occurred. The Initial Disclosure Request is a **single screen** for the Disclosure Desk to ensure all data has

been populated and provides the user to ensure all the data is validated, and then to order disclosures with a single button click. The same is true for a **single screen** to issue a COC and visually track the COC.

- **Why It's Important:** The COC and Initial Disclosure Request Manager helps lenders ensure all of the data required for Initial and COC Disclosures can be reviewed on a single screen, validates the data fields are populated, and efficiently helps Disclosure personnel (Disclosure Desk or Originator) compliantly complete required disclosures.

- **How Does It Increase Productivity?** This tool is a single point of access for all disclosure detailed data, allowing the efficient management of disclosure responsibilities.

- **Does the Tool Integrate with Other Teraverde Products?** Absolutely. The tool is integrated with all other Teraverde Productivity Solutions.

- **What's Included?** COC Comparison and COC / Initial Disclosure Request Manager application licensed code, Installation Guide and Administrator's Guide.

Pricing:

Lenders closing > 2,000 loans per year: \$3,750 single payment
Lenders closing < 2,000 loans per year: \$2,500 single payment

Annual maintenance after first year is 10% of purchase price, billed annually and covers periodic updates of the product.

