

Underwriting Condition Tracking Bot

- **What it Does:** The Underwriting Condition Tracking Bot summarizes all required conditions in one form. You can use the Bot as a management tool to ensure all conditions PTC, PTA, PTB, PTF are gathered, reviewed and cleared.
- **Why It's Important:** Teraverde's Underwriting Condition Tracking Bot help ensure your loan team is aware of all conditions and when the conditions are required during the loan cycle.
- **How Does It Increase Productivity?** The Underwriting Condition Tracking Bot helps your team efficiently manage conditions and reduce surprises and disappointments with you customer. Helps ensure on-time and stress free closings with fewer last minute requests for conditions.

• **Does the Bot Integrate with Other Teraverde Products? Absolutely.** The Underwriting Condition Tracking Bot is fully integrated with SpeedPath®, the LE/CD Data Comparison Bot, the Underwriting Data Comparison Bot and all other Teraverde Productivity Solutions.

• **What's Included?** The Underwriting Condition Tracking Bot licensed code, Installation Guide and Administrator's Guide.

The screenshot displays a web-based interface for tracking underwriting conditions. It features a sidebar with a navigation menu and a main content area with four columns of data comparison. The columns are: Current Loan Data, Data as Submitted to Processing, Data as Submitted to UW, and Data as Decided by UW. Each column contains fields for Borrower Information (First Name, Middle, Last Name, Suffix, SSN), Co-Borrower Information, Subject Property Information (Address, City, State, Zip, Property Type, Purchase Price, Appraised Value), Loan-to-Value Ratios (LTV, CLTV/TLTV), and Transaction Details (Loan Amount, PM, MP Financed, Total Loan Amount, Purpose of Loan, NoCash-Out Reference, Doc Type, Full Documentation).

Pricing:

Lenders closing > 2,000 loans per year: \$3,750 single payment
 Lenders closing < 2,000 loans per year: \$2,500 single payment

Annual maintenance after first year is 10% of purchase price, billed annually and covers periodic updates of the product.

